



CUSTOMER CASE STUDY / MULTI-ACCOUNT MANAGEMENT

Mahana manages multiple accounts with organization-wide oversight

Mahana Therapeutics manages employee programs and clinical trial payments through TruCentive. Multiple accounts organize projects and user roles, while administrators oversee funding, spending and savings across the organization.

THE OPPORTUNITY

Bring separate programs into view

Mahana needed oversight across employee and clinical trial programs. "With our previous provider, we couldn't get visibility to our overall claim rates," said Myla Puyat.

THE APPROACH

Manage accounts from one platform

Each account can contain multiple projects and user roles. Administrators can quickly switch between accounts and transfer funds, supporting day-to-day program needs from one platform.

Rollup reports bring spending and savings across accounts into one view. Mahana uses the platform for work anniversaries, lunch-and-learns and clinical trial payments, with branded thank-you messages for participants.

THE RESULTS

See spending and savings together

Administrators can see spending and savings across the organization while teams manage individual projects. Paying only for claimed deliveries also saved Mahana over \$31,000 in its first year.



Control across programs

Multiple accounts and projects

User roles under each account.

Fast account switching

Transfer funds as needs change.

Organization-wide reporting

See total spending and savings.

Multiple accounts. Clear oversight across the organization.

Bring your accounts together with TruCentive.

Program details, savings and customer comments supplied by TruCentive.

Illustrative visual based on Mahana campaign screenshots.